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PROPOSED COUNSEL FOR DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re:

S
Chapter 11

COLOR STAR GROWERS OF
COLORADO, INC., VAST, INC., and
COLOR STAR, LLC,
S
Debtors.

S
Chapter 11

S
Case No. 13-42959

(Jointly Administered)

NOTICE OF EMERGENCY HEARING

PLEASE TAKE NOTICE that the Emergency Motion for Interim and Final Orders Authorizing Use of Cash Collateral and Scheduling Final Hearing [Docket No. 29] and Motion for Order Authorizing (A) Sale(s) of Substantially All of the Estates' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests and (B) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale(s) [Docket No. 72] are set for hearing on January 7, 2014 at 2:30 p.m. before the Honorable Brenda T. Rhoades, Chief United States Bankruptcy Judge for the Eastern District of Texas, at 660 North Central Expressway, Plano, Texas.

NOTICE

The Pleadings in these cases and supporting papers are available on the Court's website at: **ecf.txeb.uscourts.gov**. You can also request any pleading you need from (i) the Debtors'

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website at: www.upshotservices.com/colorstar, (ii) the claims agent at: UpShot Services LLC, c/o Travis Vandell, 7808 Cherry Creek South Drive, Suite 112, Denver, Colorado 80231, (iii) UpShot Services LLC at: 855-812-6112, or (iv) counsel for the Debtors at the following address: Gardere Wynne Sewell LLP, c/o Karen Oliver, 1601 Elm Street, Suite 3000, Dallas, Texas 75201 (koliver@gardere.com).

DATED: January 7, 2014 Respectfully submitted by:

/s/ Marcus A. Helt

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